



Date: June 13, 2024

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001.

To,  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.

**Sub: Non default of listed debt obligations by Tata Capital Limited**

Dear Sir/ Madam,

This is to certify that there were no past defaults on debt obligations by Tata Capital Limited, which is the Amalgamated Company forming part of the Scheme of Arrangement amongst Tata Motors Finance Limited (*Formerly Tata Motors Finance Solutions Limited*) and Tata Capital Limited and their respective shareholders.

**For Tata Capital Limited**

**Sarita Kamath**  
**Head - Legal & Compliance and Company Secretary**

Place : Mumbai

**TATA CAPITAL LIMITED**

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013