



October 3, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir/Madam,

Sub: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter dated June 4, 2024 informing about the approval of the Board of Directors of Tata Capital Limited (“**Company**” or “**TCL**”) for the Scheme of Arrangement (“the “**Scheme**”) amongst the Company, Tata Motors Finance Limited, and their respective shareholders under the provisions of Sections 230 to 232 read with Section 52 and Section 66 of the Companies Act, 2013, and other applicable laws and regulatory requirements.

In this regard, we would like to inform that the Reserve Bank of India has vide its letter dated October 3, 2024, accorded it’s “No Objection” for the Scheme.

The Scheme remains subject to various statutory approvals *inter alia* including sanction of the National Company Law Tribunal and the approvals of the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For Tata Capital Limited

Sarita Kamath
Head – Legal & Compliance and Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

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