



August 8, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir/Madam,

Sub.: Receipt of Certificate of Registration as Non-Banking Financial Company-Investment and Credit Company (“NBFC-ICC”)

Ref: Scheme of Arrangement for Amalgamation of Tata Capital Financial Services Limited (“TCFSL”) and Tata Cleantech Capital Limited (“TCCL”), with Tata Capital Limited (“TCL/Company”) under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “Scheme”)

This has reference to our letter dated January 1, 2024, informing of the Scheme becoming effective from January 1, 2024, and TCFSL and TCCL having amalgamated with TCL.

We wish to inform you that consequent to the Scheme becoming effective and in line with the no-objection letter of the Reserve Bank of India (“RBI”) received for the Scheme, the Company had made an application to RBI for conversion of TCL into NBFC-ICC from NBFC - Core Investment Company (“CIC”) and the Certificate of Registration issued to TCFSL and TCCL were surrendered to RBI and cancelled. The Company has today received the Certificate of Registration from RBI as NBFC-ICC.

The requisite details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as Annexure - A.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Tata Capital Limited**

Sarita Kamath
Head – Legal & Compliance and Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Annexure – A

Details under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated
July 13, 2023

Sr. No.	Particulars	Disclosure
1.	Name of the regulatory or licensing authority;	Reserve Bank of India (“RBI”)
2.	Brief details of the approval/license obtained/withdrawn/surrendered	Conversion from NBFC – Core Investment Company (“NBFC - CIC”) to NBFC – Investment and Credit Company (“NBFC - ICC”)
3.	Impact/relevance of such approval/license to the listed entity	<p>Tata Capital Limited (“TCL” / “Company”) was registered with the RBI as an NBFC-CIC.</p> <p>Pursuant to a Scheme of Arrangement between Tata Capital Financial Services Limited (“TCFSL”), Tata Cleantech Capital Limited (“TCCL”) and TCL (“Scheme”), TCFSL and TCCL merged with TCL effective from January 1, 2024. The Certificates of Registration held by TCFSL and TCCL as NBFCs were surrendered to RBI and cancelled.</p> <p>Upon the merger becoming effective, TCL had made an application to RBI for converting itself into an NBFC-ICC and in the interim, basis the NOC received from RBI for the Scheme, the Company was operating as an NBFC-ICC and complying with the guidelines applicable to an NBFC-ICC.</p> <p>The Company has now received the Certificate of Registration (“CoR”) as an NBFC-ICC.</p> <p>The CoR will enable the Company to continue to operate as an NBFC-ICC and there will be no impact.</p>
4.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	Not Applicable

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5.	Period for which such approval/license is/was valid	No period specified in the CoR
6.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval	Not Applicable

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