



July 7, 2023

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

To,  
The Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

Dear Sir / Madam,

**Subject: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

This has reference to our letter dated March 28, 2023 informing about the approval of the Board of Directors of Tata Capital Financial Services Limited (“**Company/TCFSL**”), a wholly owned subsidiary of Tata Capital Limited (“**TCL**”) for the Scheme of Arrangement involving merger of TCFSL and Tata Cleantech Capital Limited, a subsidiary of TCL with TCL, under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “**Scheme**”).

In this regard, we would like to inform that the Reserve Bank of India has vide its letter dated July 4, 2023, received by the Company through an email on July 6, 2023, accorded it’s “No Objection” for the Scheme.

The Scheme remains subject to various statutory and regulatory approvals *inter alia* including sanction of the National Company Law Tribunal and the approvals of the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

We request you to take the above on record.

**Yours faithfully,**  
**For Tata Capital Financial Services Limited**

**Sonali Punekar**  
**Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

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