



October 11, 2023

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir,

Sub: Reporting of Debt Securities pursuant to the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021

Ref: Tata Capital Financial Services Limited

With reference to Clause 9.1 of Chapter VIII - Specifications related to ISIN for debt securities of the above Master Circular, please find attached details of the outstanding Non Convertible Debentures as on September 30, 2023, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Secured Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Tata Capital Financial Services Limited

Sonali Punekar
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

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