

|  |   |                              |                            |                              |
|--|---|------------------------------|----------------------------|------------------------------|
| <b>Name of the Company</b>                                 | <b>Tata Capital Financial Services Limited - Public NCDs - Tranche I</b>      |                              |                            |                              |
| <b>Face/Paid-up value of NCDs (Rs. /NCD)</b>               | 1,000.00  |                              |                            |                              |
| <b>Issue Price of NCDs (Rs. /NCD)</b>                      | 1,000.00  |                              |                            |                              |
| <b>Series</b>  | <b>II</b>   |                              | <b>III</b>                 |                              |
| <b>Category</b>  | <b>Category I &amp; II</b>  | <b>Category III &amp; IV</b> | <b>Category I &amp; II</b> | <b>Category III &amp; IV</b> |
| <b>Scrip Code</b>  | 936288  | 936290                       | 936292                     | 936294                       |
| <b>Scrip ID</b>  | 880TCFSL23  | 890TCFSL23                   | 9TCFSL28                   | 910TCFSL28                   |
| <b>Security Description</b>                                | Secured   | Secured                      | Un-secured & Subordinated  | Un-secured & Subordinated    |
| <b>No. of Securities</b>                                   | 7,68,789  | 1,45,70,710                  | 2,95,490                   | 34,18,488                    |
| <b>ISIN</b>  | INE306N07KE4  | INE306N07KF1                 | INE306N08284               | INE306N08292                 |
| <b>Coupon (%) for Investor(s) in Category I and II</b>     | 8.80%   | -                            | 9.00%                      | -                            |
| <b>Coupon (%) for Investor(s) in Category III and IV</b>   | -   | 8.90%                        | -                          | 9.10%                        |
| <b>Effective Yield (%) (per annum) Category I and II</b>   | 8.80%   | -                            | 9.00%                      | -                            |
| <b>Effective Yield (%) (per annum) Category III and IV</b> | -   | 8.90%                        | -                          | 9.10%                        |
| <b>Interest Payment Frequency</b>                          | Annual (In the month of September)  |                              |                            |                              |
| <b>Date of Allotment</b>                                   | 27-09-2018  |                              |                            |                              |
| <b>Redemption Amount (Rs./NCDs) for NCD Holders</b>        | Rs.1,000  | Rs.1,000                     | Rs.1,000                   | Rs.1,000                     |
| <b>Redemption/Maturity date</b>                            | 27-07-2023  | 27-07-2023                   | 27-07-2028                 | 27-07-2028                   |
| <b>First Interest payment date</b>                         | 27-07-2019  | 27-07-2019                   | 27-07-2019                 | 27-07-2019                   |
| <b>Credit Rating</b>                                       | CRISIL AAA/Stable by CRISIL Limited & CARE AAA/Stable by CARE Ratings Limited |                              |                            |                              |
| <b>Market lot</b>  | One NCD   |                              |                            |                              |