

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U67190MH2008PLC187552

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AADCT0491L

(ii) (a) Name of the company

TATA CAPITAL HOUSING FINA

(b) Registered office address

11 th Floor, Tower A, Peninsula Business Park Ganpatrao Kad
am Marg, Lower Parel NA
Mumbai
Mumbai City
Maharashtra
400012

(c) *e-mail ID of the company

tchflsecretarial@tatacapital.co

(d) *Telephone number with STD code

02266069000

(e) Website

www.tatacapital.com

(iii) Date of Incorporation

15/10/2008

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh
roli (West), NA

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	94.78
2	K	Financial and insurance Service	K8	Other financial activities	5.22

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	TATA CAPITAL LIMITED	U65990MH1991PLC060670	Holding	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	2,500,000,000	596,145,835	596,145,835	596,145,835
Total amount of equity shares (in Rupees)	25,000,000,000	5,961,458,350	5,961,458,350	5,961,458,350

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share Capital				
Number of equity shares	2,500,000,000	596,145,835	596,145,835	596,145,835
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	25,000,000,000	5,961,458,350	5,961,458,350	5,961,458,350

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	2,000,000,000	0	0	0
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Share Capital				
Number of preference shares	2,000,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	20,000,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	570,746,706	570746706	5,707,467,000	5,707,467,000	
Increase during the year	0	25,399,129	25399129	253,991,290	253,991,290	6,746,008,600
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	25,399,129	25399129	253,991,290	253,991,290	6,746,008,600
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
At the end of the year	0	596,145,835	596145835	5,961,458,2	5,961,458,	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE033L01010

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		27/06/2023	
Date of registration of transfer (Date Month Year)		26/07/2023	
Type of transfer	Equity Shares	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1	Amount per Share/ Debenture/Unit (in Rs.)	10
Ledger Folio of Transferor		1205460000256313	
Transferor's Name	Kaul	Anil	Tata Capital Limited jointly with
	Surname	middle name	first name

Ledger Folio of Transferee		1205460000257068	
Transferee's Name	Amaria	Sarosh	Tata Capital Limited jointly with
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	6,068,301	Refer attached Debt Struct	184,647,120,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			184,647,120,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	161,619,120,000	55,490,000,000	32,462,000,000	184,647,120,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

51,892,000,127

(ii) Net worth of the Company

65,077,776,254

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	596,145,835	100	0	
10.	Others	0	0	0	
	Total	596,145,835	100	0	0

Total number of shareholders (promoters)

7

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	0	0	0	0
--	--------------	---	---	---	---

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters+Public/ Other than promoters)

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	16,383	16,695

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	1	5	1	5	0	0
(i) Non-Independent	1	2	1	2	0	0
(ii) Independent	0	3	0	3	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	5	1	5	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Rajiv Sabharwal	00057333	Director	0	
Mehernosh B. Kapadia	00046612	Director	0	
Malvika Sinha	08373142	Director	0	
Sujit Kumar Varma	09075212	Director	0	
Ankur Verma	07972892	Director	0	
Sarosh Kersi Amaria	08733676	Managing Director	0	
Sanna Gupta	BEIPG0463C	Company Secretar	0	
Mahadeo Raikar	AEBPR4823B	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Anil Kaul	00644761	Managing Director	17/07/2023	Cessation
Sarosh Kersi Amaria	08733676	Additional director	18/07/2023	Appointment
Sarosh Kersi Amaria	08733676	Director	21/07/2023	Change in designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/06/2023	7	6	100
Extraordinary General Meet	21/07/2023	7	6	100

B. BOARD MEETINGS

*Number of meetings held

10

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	14/04/2023	6	6	100
2	21/04/2023	6	6	100
3	23/05/2023	6	5	83.33
4	05/06/2023	6	6	100
5	27/07/2023	6	6	100
6	20/10/2023	6	6	100
7	19/12/2023	6	5	83.33
8	05/02/2024	6	6	100
9	19/03/2024	6	6	100
10	22/03/2024	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

52

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	21/04/2023	4	4	100
2	Audit Committee	27/07/2023	4	4	100
3	Audit Committee	28/07/2023	4	3	75
4	Audit Committee	16/10/2023	4	4	100
5	Audit Committee	20/10/2023	4	4	100
6	Audit Committee	05/02/2024	4	4	100
7	Audit Committee	16/02/2024	4	3	75
8	Audit Committee	28/03/2024	4	3	75
9	Nomination and Remuneration	23/05/2023	3	3	100
10	Nomination and Remuneration	05/06/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Rajiv Sabharwal	10	10	100	44	44	100	
2	Mehernosh B.	10	10	100	18	17	94.44	
3	Malvika Sinha	10	10	100	13	13	100	
4	Sujit Kumar Vaidya	10	10	100	46	46	100	
5	Ankur Verma	10	8	80	46	26	56.52	
6	Sarosh Kersi Amari	6	6	100	34	34	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Anil Kaul	Managing Director	14,424,527	0	8,070,547	4,519,190	27,014,264
2	Sarosh Kersi Amari	Managing Director	32,196,218	0	9,946,614	4,695,881	46,838,713
	Total		46,620,745	0	18,017,161	9,215,071	73,852,977

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Mahadeo Raikar	Chief Financial Officer	8,934,584	0	855,075	528,604	10,318,263
2	Sanna Gupta	Company Secretary	2,021,019	0	0	88,254	2,109,273
	Total		10,955,603	0	855,075	616,858	12,427,536

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Mehernosh B. Kapa	Independent Director	0	2,000,000	0	840,000	2,840,000
2	Malvika Sinha	Independent Director	0	2,000,000	0	750,000	2,750,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
3	Sujit Kumar Varma	Independent Dir +	0	3,000,000	0	1,710,000	4,710,000
4	Ankur Verma	Non-Executive [] +	0	0	0	680,000	680,000
	Total		0	7,000,000	0	3,980,000	10,980,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Jigyasa Ved

Whether associate or fellow

Associate Fellow

Certificate of practice number

6018

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

-
-
-
-

List of attachments

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



DRAFT

FORM NO. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **TATA CAPITAL HOUSING FINANCE LIMITED** ("the Company") CIN No. **U67190MH2008PLC187552** having its Registered Office at 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013 as required to be maintained under the Companies Act, 2013 ("the Act") and the Rules made there under for the financial year ended **on 31st March, 2024**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents and considering the relaxations granted by the Ministry of Corporate Affairs, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has generally complied with provisions of the Act & Rules made thereunder in respect of:

1. its status under the Act;
2. maintenance of registers/records & making entries therein within the time prescribed therefore;
3. filing of forms and returns as stated in the annual return, with the Registrar of Companies and other authorities;
4. calling/convening/holding meetings of Board of Directors or its Committees and the meetings of the Members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the Circular Resolutions, have been properly recorded in the Minute Book/ registers maintained for the purpose and the same have been signed;

there were no resolutions passed through postal ballot during the year.

5. the Register of Members was not required to be closed;

6. no advances/loans have been made to its Directors and/or persons or firms or companies referred in Section 185 of the Act;
7. there were no contracts/arrangements with related parties as specified in Section 188 of the Act except the transactions in the ordinary course of business and which were on an arms length basis;
8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/ conversion of shares/securities and issue of security certificates, as applicable;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares, as applicable pending registration of transfer of shares in compliance with the provisions of the Act - Not Required
10. declaration/payment of dividend;

there was no unclaimed or unpaid dividend or other amounts which was required to be transferred to Investor Education and Protection Fund;
11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them, as applicable;
13. appointment/ re-appointment of Auditors as per the provisions of Section 139 of the Act, as applicable;
14. no approvals were required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. the Company has not accepted any Fixed Deposits during the year;
16. borrowings from its members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;

there were no borrowings from directors of the Company during the year.
17. the Company being a Housing Finance Company, the provisions of Section 186 of the Act, pertaining to investments, loans, guarantees or providing of securities were not applicable except sub-section (1);

18. there had been no alteration of the provisions of the Memorandum and Articles of Association of the Company during the year.

Place: Mumbai

For Parikh & Associates

Date:

Signature:

Name of Company Secretary: Jigyasa N. Ved

C. P. No.: 6018

UDIN:

P/R No.: 1129/2021

This Report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and Forms an integral part of this report.

'Annexure A to Form MGT-8'

To,
TATA CAPITAL HOUSING FINANCE LIMITED

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices, we followed provide a reasonable basis for our opinion.
3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of records on test basis.

Place: Mumbai
Date:

For Parikh & Associates

Signature:

Name of Company Secretary: Jigyasa N. Ved
C. P. No.: 6018

UDIN:

P/R No.: 1129/2021



IX. MEETINGS OF MEMBERS / CLASS OF MEMBERS / BOARD / COMMITTEES OF THE BOARD OF DIRECTORS

C. COMMITTEE MEETINGS

Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
11.	Risk Management Committee	26/04/2023	5	4	80
12.	Risk Management Committee	04/08/2023	5	5	100
13.	Risk Management Committee	02/11/2023	5	5	100
14.	Risk Management Committee	16/02/2024	5	4	80
15.	Corporate Social Responsibility Committee	23/05/2023	4	4	100
16.	Information Technology Strategy Committee	01/08/2023	5	5	100
17.	Information Technology Strategy Committee	31/01/2024	5	4	80
18.	Information Technology Strategy Committee	04/03/2024	5	5	100
19.	Stakeholders Relationship Committee	28/03/2024	3	3	100
20.	Lending Committee	11/04/2023	4	3	80
21.	Lending Committee	27/04/2023	4	3	80
22.	Lending Committee	19/05/2023	4	3	80
23.	Lending Committee	26/05/2023	4	4	100
24.	Lending Committee	14/06/2023	4	4	100
25.	Lending Committee	26/06/2023	4	4	100
26.	Lending Committee	27/07/2023	4	4	100
27.	Lending Committee	01/08/2023	4	4	100
28.	Lending Committee	09/08/2023	4	4	100
29.	Lending Committee	21/08/2023	4	4	100
30.	Lending Committee	28/08/2023	4	4	100

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Sr. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
31.	Lending Committee	06/09/2023	4	3	80
32.	Lending Committee	22/09/2023	4	4	100
33.	Lending Committee	29/09/2023	4	4	100
34.	Lending Committee	13/10/2023	4	4	100
35.	Lending Committee	25/10/2023	4	4	100
36.	Lending Committee	27/10/2023	4	3	80
37.	Lending Committee	09/11/2023	4	4	100
38.	Lending Committee	28/11/2023	4	4	100
39.	Lending Committee	08/12/2023	4	3	80
40.	Lending Committee	18/12/2023	4	3	80
41.	Lending Committee	20/12/2023	4	3	80
42.	Lending Committee	27/12/2023	4	3	80
43.	Lending Committee	15/01/2024	4	3	80
44.	Lending Committee	25/01/2024	4	3	80
45.	Lending Committee	29/01/2024	4	4	100
46.	Lending Committee	01/02/2024	4	3	80
47.	Lending Committee	16/02/2024	4	3	80
48.	Lending Committee	27/02/2024	4	3	80
49.	Lending Committee	11/03/2024	4	4	100
50.	Lending Committee	19/03/2024	4	4	100
51.	Lending Committee	27/03/2024	4	4	100
52.	Lending Committee	29/03/2024	4	3	80

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



For **Tata Capital Housing Finance Limited**

Sanna Gupta
Company Secretary
Membership No.: A57346

Address: Tata Capital Housing Finance Limited
11th Floor, Tower A, Peninsula Business Park,
Ganpatrao Kadam Marg, Lower Parel,
Mumbai 400 013.

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Total Number of Securities	Nominal Value per unit of Security	Total Amount
Debentures issued on a Private Placement basis			
Secured, Redeemable Non-Convertible Debentures ("NCDs")	1,08,951	10,00,000	1,08,95,10,00,000
Secured, Redeemable Non-Convertible Debentures ("NCDs")	4,64,900	1,00,000	46,49,00,00,000
Secured, Redeemable Unlisted, Non-Convertible Debentures ("NCDs")	11,250	10,00,000	11,25,00,00,000
Secured, Redeemable, Principal Protected - Market Linked NCDs	Nil	Nil	Nil
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	6,480	10,00,000	648,00,00,000
Unsecured, Redeemable, Non-Convertible Subordinated Debentures (Tier II capital)	600	1,00,00,000	600,00,00,000
Debentures issued to the Public			
Secured, Redeemable NCDs	46,95,718	1,000	4,69,57,18,000
Unsecured, Redeemable, Non-Convertible Debentures qualifying as Subordinated Debt (Tier II capital)	7,80,402	1,000	78,04,02,000
Total Indebtedness	60,68,301		1,84,64,71,20,000

For Tata Capital Housing Finance Limited

Sanna Gupta
Company Secretary
Membership No.: A57346

Address: Tata Capital Housing Finance Limited
11th Floor, Tower A, Peninsula Business Park,
Ganpatrao Kadam Marg, Lower Parel,
Mumbai 400 013

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



I. REGISTRATION AND OTHER DETAILS

(vi) (b) Registrar and Transfer Agent for Equity Shares and Non-Convertible Debentures issued to the Public by the Company:

CIN of the Registrar and Transfer Agent: L72400TG2017PLC117649

Name of the Registrar and Transfer Agent: KFin Technologies Limited

Registered Office Address of the Registrar and Transfer Agent: Selenium, Tower B, Plot No - 31 - 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032.

Further, Link Intime India Private Limited (formerly known as TSR Consultants Private Limited), details as mentioned in the e-Form, is Registrar and Transfer Agent for Non-Convertible Debentures issued through Private Placement by the Company.

For Tata Capital Housing Finance Limited

Sanna Gupta
Company Secretary
Membership No.: A57346

Address: Tata Capital Housing Finance Limited
11th Floor, Tower A, Peninsula Business Park,
Ganpatrao Kadam Marg, Lower Parel,
Mumbai 400 013

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



**Details of Transfer of Equity Share held in Demat mode
during FY 2023-24**

Consequent upon the completion of tenure of Mr. Anil Kaul, as the Managing Director and Key Managerial Personnel (“KMP”) of Tata Capital Housing Finance Limited (“TCHFL”), with effect from the close of business hours on July 17, 2023, one equity share (in demat mode) jointly held by Mr. Kaul with Tata Capital Limited (“TCL”), was transferred in favour of TCL jointly with Mr. Sarosh Amaria, Managing Director and KMP of TCHFL, on July 26, 2023.

The details of the said transfer have been disclosed in the Form MGT-7 under Point (iii) of Section IV - Share Capital, Debentures and Other Securities of the Company.

For Tata Capital Housing Finance Limited

Sanna Gupta
Company Secretary
Membership No.: A57346

Address: Tata Capital Housing Finance Limited
11th Floor, Tower A, Peninsula Business Park,
Ganpatrao Kadam Marg, Lower Parel,
Mumbai 400 013.

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013